

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 13, 2005

National Beverage Corp.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-14170

59-2605822

(Commission File Number)

(IRS Employer Identification No.)

One North University Drive
Fort Lauderdale, Florida

33324

(Address of Principal Executive Offices)

(Zip Code)

(954) 581-0922

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition

On September 13, 2005, National Beverage Corp. issued a press release announcing its financial results for the first quarter ended July 30, 2005. This release is furnished herewith as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibit 99.1 Press release dated September 13, 2005 announcing the

Company's earnings for the first quarter ended July 30, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

National Beverage Corp.

(Registrant)

Date: September 13, 2005

/s/ Dean A. McCoy

Dean A. McCoy
Senior Vice President -
Chief Accounting Officer

EXHIBIT INDEX

99.1 Press release dated September 13, 2005 announcing the Company's earnings for the first quarter ended July 30, 2005.

National Beverage Corp. Comments on First Quarter Results

FT. LAUDERDALE, Fla.--(BUSINESS WIRE)--September 13, 2005--National Beverage Corp. (AMEX:FIZ) today made the following comments relative to its business and the first quarter results ended July 30, 2005.

Hurricane devastates New Orleans and America's 2005 Business Plan is again 'Under Review'. Those of us who operated businesses in New Orleans and the Gulf Region are considering our options, while all of us are certain to be affected.

To not exercise caution in the face of 'record' energy costs . . . and all the collateral affects of only that . . . would not be the proper business conduct at this time.

Notwithstanding the above:

- Working capital of \$89 million - up 20%.(a)
- Shareholders' equity increased 14% to \$4.14 per share.(a)
- Revenues for the first quarter of FY 2006 were \$142.4 million as compared to revenues of \$146.5 million for the like period of FY 2005.
- Earnings for the quarter were \$9.7 million, or \$.26 per share (which includes a substantial amount of the previously disclosed sweetener settlement) compared to \$8.9 million, or \$.24 per share, for the like period of FY 2005.

(a) July 30, 2005 as compared to July 31, 2004

Caution . . . will not derail our focus on the use of best practices in managing our business . . . which most certainly include pricing initiatives, cost-containment and the innovation to create efficiencies . . . to wisely produce the most desired results.

National Beverage produces soft drinks, bottled waters, juices and juice products and is highly recognized for a line of refreshing flavors through its popular brands: Shasta(R), Faygo(R), Ritz(R), Everfresh(R), Mr. Pure(R), LaCroix(R) and Rip It(R).

Fun & Flavor . . . the National Beverage Way

National Beverage Corp.
Consolidated Results for the Three Months Ended
July 30, 2005 and July 31, 2004
(in thousands, except per share amounts)

	Three Months Ended	
	July 30, 2005	July 31, 2004
Net Sales	\$142,363	\$146,512
Net Income	\$9,683	\$8,856
Net Income Per Share:		
Basic	\$.26	\$.24
Diluted	\$.25	\$.23
Average Common Shares Outstanding:		
Basic	37,619	37,560
Diluted	38,259	38,264

This press release includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements

expressed or implied by such forward-looking statements. Such factors include fluctuations in costs, changes in consumer preferences and other items described in the Company's Securities and Exchange Commission filings and the Company undertakes no obligations to update the forward-looking statements.

CONTACT: National Beverage Corp., Fort Lauderdale
Grace A. Keene, 954-581-0922